Funeral Payment from the Social Fund for an adult



The easiest way to claim a Funeral Payment is by phone.

Ring Freephone **0800 085 2463** and choose option 1.

The lines are open from Monday to Friday from 9.00 am to 5.00 pm, except public holidays.

Calls to 0800 numbers are free from landlines and from mobiles when called from the UK.

Money belonging to the person who has died can sometimes be released to pay for the funeral if you apply for it. This can even apply before probate or letters of administration or, in Scotland, confirmation, have been granted. You can get more information at www.nidirect.gov.uk/funeral-payments

About this form

- Use this form to claim a Funeral Payment. But remember, the easiest way to claim is by using Freephone 0800 085 2463. Please make sure you read the notes booklet before you fill in this form.
- Fill in this form with BLACK INK and in CAPITALS.
- We can make a decision about your claim more quickly if you:
 - answer all the questions on this form that apply to you and your partner, if you have one
 - send us all the documents we ask for, including a final funeral bill or contract.
- We are sorry if some of the questions in the form upset you. But by answering all the questions as fully as
 possible, you will help us decide quickly if you can get a funeral payment or not.
- Remember, you must claim within **6 months** of the date of the funeral (burial or cremation). If you are waiting for a decision on a qualifying benefit or entitlement, you must still claim within the time limit.

SF200 Adult Version 02/18

Part 1 About you and your partner

If you have a mobile phone we will text you to let

you know that we have got your claim.

Do you have a partner? Please tell us your details below. No We use "partner" to mean a person you are married to and live with or a Yes Please tell us about you and your partner below. person you live with as if you are married to If your partner is the person who has died, tell us about them in Part 2 of this form. them, or a civil partner you live with or a person you You Your partner live with as if you are civil partners. Mr / Mrs / Miss / Ms Mr / Mrs / Miss / Ms Surname or family name Any other surnames or family names you have been known by or are using now. Include maiden name, all former married or civil partnership names and all changes of family name. All other names in full Date of birth Your address Please tell us your address, and your partner's address if it is different. Postcode Postcode **National Insurance (NI) number** Letters Numbers Letter Letters Numbers Letter You can find the number on your NI numbercard. letters about our benefits or payslips If you do not know your NI number, have you No ever had one or used one at any time? Yes **Daytime phone number** Code Number We may need to contact you by phone to get more information or to let you know when we have made a decision on your claim. Please note that our number may show as 0800, unknown or withheld. Mobile phone number

 Please tell us any other personal details you think we should know about in Part 10 Other Information, for instance other names or recent previous addresses.

Their surname	Mr / Mrs / Miss / Ms						
		Their o	date	of birth			
Their other names in full		/	′	/			
Their address		Date t	hey	died	ate of the		İ
	Postcode	/	′	/	/	/	
Their National Insurance (NI) number							
Will the funeral take place in the United Kingdom (UK)? The UK is England, Scotland, Wales and Northern Ireland.	No Yes						
If the funeral is not in the UK, in which country will it take place? Please see the notes booklet. If the funeral is not in one of the countries shown, you cannot get help							
Did the person who has died have their main home in the UK?	No Yes						
If the funeral is to take place in the Republic of Ireland, did the person who has died reside in Northern Ireland?	No Yes						

Please tell us about the person who has died

Have you or your partner taken responsibility for the funeral expenses?

Is the bill for the funeral in your name or your partner's name?

If you ticked **No**, please say why you are responsible for paying the bill. For example, someone may have made the arrangements on your behalf because you were ill.

Has anyone else claimed a Funeral Payment for this person?

You may not be able to get a Funeral Payment from the Social Fund.			
es			
lo			
es			
lo			
Please tell us about them:	Discoulding to the description to Europe		
heir full name	Please tell us why they have claimed a Funeral Payment for this person?		
Mr / Mrs / Miss / Ms			
heir address			
Heli audiess			
Postcode			
heir National Insurance (NI) number			
heir date of birth			
/ /			

Are you or your partner getting any of the following:

- Universal Credit
- Income Support
- income-based Jobseeker's Allowance
- income-related Employment and Support Allowance
- Pension Credit
- The disability or severe disability element of Working Tax credit
- Child Tax Credit
- Housing Benefit
- Support for Mortgage Interest Loan Payments

Are you or your partner waiting to hear about a claim for any of the following:

- Universal Credit
- Income Support
- income-based Jobseeker's Allowance
- income-related Employment and Support Allowance
- Pension Credit
- The disability or severe disability element of Working Tax Credit
- Child Tax Credit
- Housing Benefit
- Support for Mortgage Interest Loan Payments

No
Yes Please tell us which benefits you are getting.
If you or your partner are getting Housing Benefit, send us the latest letter from the Northern Ireland Housing Executive (NIHE)/Land and Property Service (LPS) which tells you that you are entitled to Housing Benefit. Send it with this form.
No

If you or your partner are **waiting to hear about** a claim for Housing Benefit, do not wait until you hear about the claim. Send this form to us.

You will get a letter from the Northern Ireland Housing Executive (NIHE)/Land and Property Service (LPS) to tell you if you can get Housing Benefit. Send this letter to us as soon as you can.

Now go to Part 5.



If you or your partner are not getting, or waiting to hear about a claim for any of the above benefits, you will **not** be able to get a Funeral Payment.

Was the person who died your partner who you were living with at the time of their death, or you had been living with immediately before one or both of you moved into a care home?

We use "partner" to mean

- a person you are married to and live with or a person you live with as if you are married to them, or
- a civil partner you live with or a person you live with as if you are civil partners.

Please tell us their relationship to you

For example, they were your son, daughter, sister, brother, daughter-in-law, father-in-law, step-parent, step-son, step-daughter-in-law, close friend.

Is there a surviving partner of the person who has died?

Their full name

Their address

NO	
Yes	Please go to Part 6

Yes Please tell us about them.

Mr / Mrs / Miss / Ms

Postcode

Part 5 About taking responsibility for the funeral - continued

Please tell us why this person is not claiming the Funeral Payment.	
Did the person who has died have any other surviving parents, sons or daughters? Do not include yourself or any children of the person who has died if Child Benefit is still in payment for them.	No Please go to page 12 Yes
Had the relationship between the person who has died and any of the surviving parents, sons or daughters broken down?	Yes Please tell us the full names of the people whose relationship with the person who has died had broken down.
Please tell us how the family relationship had broken down, and for how long.	

Tell us about any other surviving parents or children of the person who has died. It is important that you give us as much information as possible.

	Parent or child 1	Parent or child 2
Their full name	Mr / Mrs / Miss / Ms	Mr / Mrs / Miss / Ms
Their address		
	Postcode	Postcode
Their relationship to the person who has died		
Their date of birth	/ /	/ /
Their NI number, if you know it.	Letters Numbers Letter	Letters Numbers Letter
Do they get a qualifying benefit? Please see the notes booklet.	Yes Please tell us which benefits they a write "Don't know" in the box.	are getting. If you don't know,
	No If they don't get a qualifying benefi establishment and their expenses a a Health and Social Care Trust?	
	Don't know We will contact you about this.	Don't know We will contact you about this.
	No	No
	Yes	Yes

Did they keep in touch with the person who has died?
Did they give domestic or caring help
to the person who has died?
Did they go on social outings or holidays with the person who has died?
Was the contact they had with the person who has died limited because of work or domestic responsibilities?
Tell us anything else about their relationship with the person who has died that might be relevant.

Parent or child 1	Parent or child 2
No	No
Yes How often did they keep in touch?	Yes How often did they keep in touch?
How did they keep in touch? For example, by visit, telephone or letter.	How did they keep in touch? For example, by visit, telephone or letter.
No	No
Yes	Yes
No	No
Yes	Yes
No	No
Yes	Yes

Tell us about any other surviving parents or children of the person who has died. It is important that you give us as much information as possible.

	Parent or child 3	Parent or child 4
Their full name	Mr / Mrs / Miss / Ms	Mr / Mrs / Miss / Ms
Their address		
	Postcode	Postcode
Their relationship to the person who has died		
Their date of birth	/ /	1 1
Their NI number, if you know it.	Letters Numbers Letter	Letters Numbers Letter
Do they get a qualifying benefit? Please see the notes booklet.	Yes Please tell us which benefits they are go write "Don't know" in the box.	etting. If you don't know,
	No If they don't get a qualifying benefit, are establishment and their expenses are made a Health and Social Care Trust?	
	Don't know We will contact you about this.	Don't know We will contact you about this.
	No	No
	Yes	Yes

About taking responsibility for the funeral - continued

Parent or child 3 Parent or child 4 Did they keep in touch with the No No person who has died? Yes How often did they How often did they Yes keep in touch? keep in touch? How did they keep in touch? How did they keep in touch? For example, by visit, telephone For example, by visit, telephone or letter or letter. Did they give domestic or caring help No No to the person who has died? Yes Yes Did they go on social outings or No No holidays with the person who has died? Yes Yes Was the contact they had with the No No person who has died limited because of work or domestic responsibilities? Yes Yes Tell us anything else about their relationship with the person who has died that might be relevant.

About taking responsibility for the funeral - continued

Are there any other surviving close relatives of the person who has died?

Do not include yourself if you are a close relative. Include your partner if you have one. By "other close relative", we mean a

- father-in-law, mother-in-law or step-parent
- son-in-law, step-son, or step-son-in-law
- daughter-in-law, step-daughter or step-daughter-in-law
- brother or brother-in-law
- sister or sister-in-law

No Please tell us why you or your partner are taking responsibility for the funeral expenses on page 15.

Please tell us about the other close relatives below and on **pages 13**, **14** and **15**. If you need more space, please use a separate sheet of paper. Remember to put your full name and National Insurance (NI) number on any separate sheet of paper you use.

It is important that you give as much information as possible.

Their full name

Their address

Their relationship to the person who has died

Their date of birth

Their National Insurance (NI) number, if you know it.

Close relative 1	Close relative 2
Mr / Mrs / Miss / Ms	Mr / Mrs / Miss / Ms
Postcode	Postcode
1 1	1 1
Letters Numbers Letter	Letters Numbers Letter

Part 5 About taking responsibility for the funeral - continued

	Close relative 1	Close relative 2
Do they get a qualifying benefit? Please see the note booklet.	Yes Please tell us which benefits they are getting. If you don't know, write "don't know" in the box.	Yes Please tell us which benefits they are getting. If you don't know, write "don't know" in the box.
Did they keep in touch with the person who has died?	Yes How often did they keep in touch? How did they keep in touch? For example, by visit, telephone or letter.	Yes How often did they keep in touch? How did they keep in touch? For example, by visit, telephone or letter.
Did they give domestic or caring assistance to the person who has died?	No Service Ser	No Service Ser
Did they go on social outings or holidays with the person who has died?	No Yes	No Service Ser
Was the contact they had with the person who has died limited because of work or domestic responsibilities?	No Yes	No C
Tell us anything else about their relationship with the person who has died that might be relevant		

If you have any more information that might be relevant, tell us in Part 10 Other information.

About taking responsibility for the funeral - continued

	Close relative 3	Close relative 4
Their full name	Mr / Mrs / Miss / Ms	Mr / Mrs / Miss / Ms
Their address	Postcode	Postcode
Their relationship to the person who has died		
Their date of birth		
Their National Insurance (NI) number, if you know it.	Letters Numbers Letter	Letters Numbers Letter
Do they get a qualifying benefit? Please see the note booklet.	Yes Please tell us which benefits they are getting. If you don't know, write "don't know" in the box.	Yes Please tell us which benefits they are getting. If you don't know, write "don't know" in the box.
Did they keep in touch with the person who has died?	Yes How often did they keep in touch? How did they keep in touch? For example, by visit, telephone or letter.	Yes How often did they keep in touch? How did they keep in touch? For
Did they give domestic or caring assistance to the person who has died?	No Yes	No Yes
Did they go on social outings or holidays with the person who has died?	No Yes	No Service Ser

Part 5 About taking responsibility for the funeral - continued

Was the contact they had with the person who has died limited because of work or domestic responsibilities?	No Yes	No See See See See See See See See See Se
Tell us anything else about their relationship with the person who has died that might be relevant		and the live in Book 10 Otherwise forms at in-
Please tell us why you or your partner, rather than anyone else, are taking responsibility for the funeral expenses. We need to decide if this is reasonable. To do this we need to look at the kind of relationship you or your partner had with the person who has died.	If you have any more information that might be rele	vant, tell us in Part 10 Other Information.
Did you or your partner keep in touch with the person who has died?	Yes How often did you keep in touch? How did you keep in touch? For example, by visit, telephone or letter.	
Did you or your partner give domestic or caring assistance to the person who has died?	No Yes	
Did you or your partner go on social outings or holidays with the person who has died?	No Yes	
Was the contact you or your partner had with the person who has died limited because of	No Voc	
work or domestic responsibilities? Please tell us anything else about your relationship with the person who has died that might be relevant.	Yes	

Have you used a funeral director to arrange the funeral?

Name of the funeral director

Their address

Their phone number

Can we get in touch with the funeral director if we need more information?

Do you have any other bills for things not included on the funeral estimate or bill? For example, flowers or a wreath.

Did you have any travel expenses to arrange or to attend the funeral?

We may be able to pay for either

- one return journey to arrange the funeral, or
- one return journey to attend the funeral.

Although we will not be able to decide if you are entitled to a Funeral Payment until you have sent in the final funeral bill, do not delay making your claim. Send in your claim within the time limit and send the bill separately to us as soon as you receive it.

Remember to tell the funeral director, if you are using one, that you are claiming a Funeral Payment and that we will contact them about payment into their bank account.

No	Please send any invoices or receipts	Please send any invoices or receipts you have from arranging the funeral.				
Yes	Please tell us their details.					
	Postcode					
Coc	de Number					
No						
Yes						
No						
Yes	Please send the bill or receipt with this form.					
No						
Yes	Please tick one box to tell us why you	u are claiming travel expenses.				
To ar	rrange the funeral To attend t	he funeral				
How	did you travel? For example, car, bus, train.					
How	ow much did you have to pay?					

Please send your tickets or receipt with this form, if you have them.

Do you need additional death certificates or other documents to release insurance or other money of the person who has died?

For example, a full death certificate

You must remember to send us all the documents we ask for. If you do not, your claim may be delayed.

No

Yes Please send the bill or receipt with this form.

Part 7 About the estate

We need to know about the money, savings and property of the person who has died. These are sometimes called the assets.

We also need to know who is sorting out the financial affairs. The financial affairs are the assets and the bills of the person who has died.

We will also need to know if you have applied for grant of probate, letters of administration or, in Scotland, confirmation.

This is when you need to apply to an office of the court to get a document giving you permission to collect any assets, pay any debts owing and to distribute any remaining assets.

You apply for probate or, in Scotland, confirmation as executor-nominate, if the person who has died left a will.

You apply for letters of administration or, in Scotland, confirmation as executor-dative, if the person who has died did not leave a will.

Are you sorting out the financial affairs of the person who has died?

No

Yes

Have you applied for grant of probate, letters of administration or confirmation?

No

Yes

Has a solicitor applied for grant of probate or	No
letters of administration or confirmation on your behalf?	Yes Please tell us about the solicitor.
Their name	
Address	
	Postcode
Phone number, if you know it	Code Number
	 You should tell your solicitor about your claim for a Funeral Payment. We will get in touch with them about anything that we pay you.
If you have not already applied for grant of probate or letters of administration or confirmation, do you intend to apply, or instruct a solicitor to apply on your behalf?	No Yes
Is someone else sorting out the financial affairs of the person who has died?	No Please tell us about them.
Their full name	
Address	
	Postcode
Phone number, if you know it	Code Number
	 You should tell them about your claim for a Funeral Payment. We will get in touch with them about anything that we pay you.

- If there is any money available to help pay for the funeral, we will take this into account when we work out how much Funeral Payment we can pay you. **Do not** include any of your personal savings.
- Any assets of the person who has died must be used to pay the funeral bill before any other bills are paid.
- We will not take into account any arrears of benefit or the lump sum Bereavement Support Payment. We will also
 not take into account any contributions from charities, friends or relatives towards the cost of the funeral. This is in
 recognition that the total cost of a funeral may be greater than the value of the Funeral Payment.
- Remember, money belonging to the person who has died will sometimes be released to pay for the funeral if
 you apply for it. This can even apply before probate or letters of administration, or, in Scotland, confirmation, have
 been granted.

Yes

Is there any money that is available or due to you or a member of your family to pay for the funeral?

Please answer all the questions

- By "your family" we mean your partner or any children or qualifying young persons living in your household who you are responsible for.
- We use "child" to mean a person aged under 16 who you are getting Child Benefit for.
- We use "qualifying young person" to mean a person aged 16, 17, 18 or 19 who you are getting Child Benefit for.

Cash belonging to the person who has died.

Money in accounts at date of death.
For example, in a bank, building society, credit union or post office card account.
Please send us final statements from the accounts of the person who has died.

Were any of the savings in a joint account?

No	Please go to Part 9.

Please answer all the questions in this part.

Oon't know	We will contact you about	this.
	1	

No Yes Please tell us how much.

Don't know We will contact you about this.

No Yes Please tell us how much. £

No Yes What is the name of the other joint account holder?

Please send us the last bank statement.

Part 8

About money available or due to pay for the funeral - continued

Have the savings been transferred to the other joint account holder?	No Yes How much was transferred? £
Money in an ISA.	Don't know We will contact you about this.
	No Yes Please tell us how much. £
Money from insurance policies.	Don't know We will contact you about this.
	No Yes Please tell us how much. £
Money from an occupational pension scheme.	Don't know We will contact you about this.
pension solienie.	No Yes Please tell us how much. £
Money from a burial club.	Don't know We will contact you about this.
	No Yes Please tell us how much. £
Money from a prepaid funeral plan.	Don't know We will contact you about this.
	No Yes Please tell us how much.
	has the funeral plan been paid for and does it meet some or all of the funeral
	costs? Please send us a copy of the original plan and any documents you have
	received from the plan provider showing the items and services that the plan provides for this funeral.
	Can we get in touch with the plan No
	provider if we need more information? Yes

Any other money available to pay for the funeral.	Don't know We will contact you about this.
Do not include any of your personal	No Yes Please tell us how much. £
savings.	Where did this money come from?
Has anyone claimed a War Pension Funeral Grant for the person who has died?	Don't know We will contact you about this. No Yes Please tell us how much. £
Part 9 Making payments	
We will make payment to the funeral director. But if you funeral director, we will pay you. Please read the note	ou have already paid all of the funeral director's bill, or if you have not used a es booklet that we sent to you with this claim form.
Have you already paid the funeral director's bill?	No Go to Part 11 Yes In full? In part? When was it paid? How much was paid? Who paid the bill? How was the bill paid?

How we pay you

We normally pay your money direct into an account

Many banks and building societies will let you collect your money at the post office. We will tell you when your Social Fund payment will be made and how much it will be for.

Finding out how much we have paid into the account

You can check your payments on account statements. The statements may show your National Insurance (NI) number next to any payments we have made. If you think your payment is wrong, get in touch with the office that pays you straight away.

If we pay you too much money

We have the right to take back any money we pay that you are not entitled to. This may be because of the way the system works for payments into an account. For example, you may give us information which means you are entitled to less money. Sometimes we may not be able to change the amount we have already paid you. This means we will have paid you money that you are not entitled to.

We will contact you before we recover any money.

What to do now

- Tell us about the account you want to use on the next page. By giving us your account details you:
 - agree that we will pay you into an account, and
 - understand what we have told you above.
- If you are going to open an account, please tell us your account details as soon as you get them.
- If you do not have an account, and do not intend to open one, please tick the box and we will contact you.

Fill in the rest of this form. You do not have to wait until you have opened an account or contacted us.

About the account you want to use

Please tell us your account details below. It is very important you complete ALL boxes correctly including the building society roll or reference number if you have one. If you tell us the wrong account details your payment may be delayed or you may lose money. You can find the account details on your chequebook or bank statements. If you are not sure about the details, ask the bank, building society or other account provider.

You can use

- an account in your name
- · a joint account, or
- someone else's account if,
 - the terms and conditions of their account allow this, and
 - you are sure they will use your money in the way you tell them.
 - they agree to let you use their account, and
- If you are an Appointee or a legal representative acting on behalf of the customer, the account should be in your name only.
- You can use a credit union account. You must tell us the credit union's account details. Your credit union will be able to help you with this.

Making payments - continued

Name of the account holder Please write the name of the account holder exactly as it is shown on the chequebook or statement.	
Full name of bank, building society or other account provider	
Sort Code Please tell us all six numbers, for example: 12-34-56.	
Account number Most account numbers are 8 numbers long. If your account number has fewer than 10 numbers, please fill in the numbers from the left.	
Building society roll or reference number If you are using a building society account you may need to tell us a roll or reference number. This may be made up of letters and numbers, and may be up to 18 characters long. If you are not sure if the account has a roll or reference number, ask the building society.	

Part 10 **Other information**

•	Please use this space to tell us anything else you think we might need to know. If the funeral bill has already been paid, please use this space to give details about the money you have used to pay the bill.
lf	you are not filling in and signing this form for someone else, please go to Part 12.

Part 11 For people filling in and signing this form for someone else

Please tell us why you are filling in and signing this form for someone else.				
Your full name	Mr / Mrs / Miss / Ms			
Your date of birth				
Your address				
	Postcode			
Your phone number	Code Number			
What is this number? Please tick	Home Work Mobile Fax			
Please tell us why you are filling in and	I am their appointee			
signing this form for someone else.	I have power of attorney			
	I am sending a letter signed by the customer with this form. The letter tells you that they			
	agree to me making the claim for them.			
Part 12 Declaration				
I declare that the information I have given on this form is correct and complete as far as I know and believe.				
I understand that if I knowingly give information that is incorrect or incomplete, my benefit may be stopped and I may be liable to prosecution or other action.				
I understand that I must promptly tell the office that	pays my benefit of anything that may affect my entitlement to, or the amount of, any award.			
(Under section 15 of the Social Security Fraud Act (N change in your circumstances promptly may result in	I) 2001 it is an offence to fail to notify a change of circumstances promptly. Failure to tell us about a action being taken against you).			
This is my claim for a Funeral Payment from the S	ocial Fund			
Your Signature				

Part 13 What to do now

Please check that you have done everything you need to and are sending all the documents we have asked for. Use the check list below.				
Have you answered all the questions that apply to you?	Have you sent any other bills or receipts you may have in connection with this claim?			
Have you signed and dated this form?	For example, for things like flowers.			
If you have the funeral director's bill, have you sent it to us?	If the person who has died had a prepaid funeral plan,			
We cannot accept estimated bills. If you do not have the final bill yet, please send it to us as soon as you can. Make sure that the final bill has your name, address and NI number	have you sent the documents we have asked for in Part 8 of this form.			
written on it.	If you have had to pay for any documents to release			
If the bill has already been paid, have you told us about the money you have used to pay the bill in Part 8 of this form.	money of the person who has died, have you sent us the bill or receipt?			

What to do with this form and any documents we have asked for

Send it by post to

Funeral Payments Mail Opening Unit 2 PO Box 161 Coleraine BT52 9BL

Department for Communities (DfC)

How DfC collects and uses information

The information the Department for Communities (DfC) collects from and about you depends mainly on the reason for your business with us.

We will use information about you for all of the Department's purposes, which include:

- The payment of social security benefits, grant loans and pensions;
- Child Maintenance:
- · Employment and Training;
- Investigation of offences relating to social security;
- Social Security Research and Statistics.

DfC uses information to deal with enquiries and complaints, to provide DfC services, to protect public funds, and to conduct research and produce statistics to monitor and improve our services.

We will obtain information about you as the law allows from other organisations to check the information you give to us, protect public funds, and to improve our services.

DfC also shares information with other organisations as the law allows, for example to protect against crime, and with HM Revenue and Customs.

DfC uses external suppliers to help deliver some services. We also use technology to make decisions and improve our services. We will only ask you for information about your health when this is needed for a benefit or service you are using. We will keep your information secure, and make sure nobody has access to it who shouldn't.

Please look at the DfC Privacy Notice on https://www.communities-ni.gov.uk/dfc-privacy-notices

to find out more about:

- your information rights;
- how to request a copy of your information;
- DfC's data controller details and other data protection information;
- how long DfC will keep your data for; and
- more detail about how DfC uses personal information.